



## Documentation Needed for Purchase

**In preparing for your home purchase, please gather the following documentation for your Mortgage Loan Officer.**

- ☐ Driver's License
- ☐ 30 days of current pay stubs with a year-to-date total
- ☐ Previous 2 years' W-2s for all borrowers
- ☐ Two months of bank statements, ALL pages (non-KALSEE accounts only)
- ☐ Home owners insurance (agent's name and phone)

**If applicable:**

- ☐ Copies of divorce papers
- ☐ Child support documentation
- ☐ Fully executed purchase agreement
- ☐ If self-employed, two years of business tax returns and current profit and loss statement
- ☐ Current statement for investment accounts, ALL pages (401K, IRA, etc.)
- ☐ Copies of most recent award letters (if retired)
- ☐ Federal tax returns (all schedules) for two previous years needed if one of the following apply:
  1. You own properties that are not included in the application
  2. You have self-employed income (1099 income)

**APPLY ONLINE or view rates at [www.kalsee.com/mortgage-rates](http://www.kalsee.com/mortgage-rates)**



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